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IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

This is an Abridged Prospectus containing salient features of the Prospectus dated September 07, 2024 filed with the Registrar of Companies, Mumbai (the "Prospectus"). You are encouraged to read greater details available in the Prospectus, which is available on the website of the Stock Exchange (www.bseindia.com), the Company (www.safefintech.in) and the Lead Manager (www.srujanalpha.com). Unless otherwise specified, all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONTAINS THIRTEEN PAGES PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.


SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

Corporate Identification Number: U67120RJ2009PLC028237 | Date of Incorporation: February 03, 2009

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
P No. C 373, First Floor, C Block Vaishali Nagar, Jaipur-302021, Rajasthan, India	N.A.	Ms. Monika Agarwal	E-mail: safe.fintech3105@gmail.com Tel: 0141- 2358107	www.safefintech.in

PROMOTERS OF OUR COMPANY: MR. RAJESH KUMAR SODHANI, MRS. PRIYA SODHANI AND RAJESH KUMAR SODHANI HUF

DETAILS OF ISSUE TO PUBLIC				
Type	Fresh Issue Size	Offer for Sale	Total Issue Size	Eligibility 229(1) / (2) & Share Reservation among NII & RII
Fresh Offer & OFS	Up to 9,70,000 Equity Shares aggregating to ₹ 388.00 Lakhs	Up to 5,60,000 Equity Shares aggregating to ₹224.00 Lakhs	Upto 15,30,000 Equity Shares aggregating to ₹612.00 Lakhs	The Offer is being made pursuant to Regulation 229(1) of SEBI ICDR Regulations. As the Company's post issue face value capital does not exceed ₹25.00 Crores.

These Equity Shares are proposed to be listed on the SME Platform of BSE Limited. BSE Limited ("BSE"). For the purposes of this Issue, BSE is the Designated Stock Exchange.

Details of OFS by Promoters/ Promoter group/ other selling shareholders: NIL

ISSUE PRICE, MINIMUM APPLICATION LOT AND INDICATIVE TIMELINES			
The below dates are indicative. However actual dates may vary.			
Issue Price *	Rs. 40.00 per equity shares of face value of Rs. 10 each	Minimum Lot Size	3000 Equity shares
Issue Opening Date	September 12, 2024; Thursday	Initiation of Unblocking of funds / Refund	September 19, 2024; Thursday
Issue Closing Date	September 17, 2024; Tuesday	Credit of Equity Shares to demat accounts of Allottee's	September 19, 2024; Friday
Finalization of basis of allotment with the Designated Stock Exchange	September 18, 2024; Wednesday	Commencement of trading of Equity Shares on the Stock Exchanges	September 20, 2024; Friday

*For details of Issue price and Basis of Issue Price, please refer to page 74 of Prospectus.

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus:

Date of Allotment	No. of Equity Shares Allotted	Face Value	Issue Price	Nature of Allotment	Nature of Consideration	Total Consideration (Rs.In Lakhs)
June 27, 2023	33,75,000	10	-	Bonus Issue	Not Applicable	Nil

RISKS IN RELATION TO FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is Rs.10/- each and the Issue Price of Rs. 40.00 is 4 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company in consultation with the Lead Manager) as stated under “Basis for Issue Price” beginning on page no. 74 of this Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to ‘**Risk Factors**’ on page 24.

PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stockbrokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchanges i.e., www.bseindia.com; and the Lead Manager i.e., www.inventuremerchantbanker.com

PRICE INFORMATION OF LEAD MANAGER – SRUJAN ALPHA CAPITAL ADVISORS LLP * TRACK RECORDS OF PAST ISSUES HANDLED BY INVENTURE MERCHANT BANKER SERVICES PRIVATE LIMITED

Sl No	Issue Name	Issue Size (₹ in Crores)	Issue Price (₹)	Listing Date	Opening Price on Listing Date (₹)	+/- % Change in Closing Price, [+/- % Change in Closing Benchmark]- 30 th Calendar Days from the Listing Day	+/- % Change in Closing Price, [+/- % Change in Closing Benchmark]- 90 th Calendar Days from the Listing Day	+/- % Change in Closing Price, [+/- % Change in Closing Benchmark]- 180 th Calendar Days from the Listing Day
1	Dharni Capital Services Limited	10.74	20	January 31, 2023	20.25	+1.50%, [-0.23%]	+3.00%, [+3.03%]	+20.05, [+11.72%]
2	Kontor Space Limited	15.62	93	October 10,2023	73.75	-10%, [-1.25%]	-11%, [+6.50%]	NA
3	Esprit Stones Limited	50.35	87.00	August 02, 2024	93.15	NA	NA	NA

Srujan Alpha Capital Advisors LLP has not done any Material and Board IPOs, and above are the details of the SME IPOs done by them

*Disclosures subject to recent 1 issues (initial public offerings) in current financial year and two preceding financial years

Name of BRLM and contact details (Telephone and email id) of each BRLM	SRUJAN ALPHA CAPITAL ADVISORS LLP Tel No.: 022 - 46030709 Email Id: jinesh@srujanalpha.com
Name of Syndicate Members	NA
Name of Registrar to the Issue and contact details	CAMEO CORPORATE SERVICES LIMITED Tel. No.: 044 - 40020700/ 28460390 Email: priya@cameoindia.com Investor Grievance Email: investor@cameoindia.com
Name of Market Maker	Prabhat Financial Services Limited Tel. No.: 0141-4162041 Email: pfsindia@hotmail.com
Name of Statutory Auditor	M/s J C Kabra & Associates Telephone: 022-26850152 Email: assist@jckca.com Contact Person: Mr. Vikash Kumar Somani
Name of Credit Rating Agency and the rating or grading obtained, if any	NA

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Name of Debenture trustee, if any	NA
Self-Certified Syndicate Banks	A list of the Designated SCSB Branches with which an ASBA Applicant (other than a RII using the UPI Mechanism), not Bidding through Syndicate/ Sub Syndicate or through a Registered Broker, RTA or CDP may submit the Application Forms, is available at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 , or at such other websites as may be prescribed by SEBI from time to time. In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, and SEBI Circular No. SEBI/ HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, RIIs applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43 respectively, as updated from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the website of the BSE at www.bseindia.com , as updated from time to time.
Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stockbrokers who can accept applications from investors, as applicable	In terms of SEBI circular no. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, the list of the RTAs eligible to accept Applications forms at the Designated RTA Locations, including details such as address, telephone number and e-mail address, are provided on the website of the SEBI (www.sebi.gov.in), and updated from time to time. For details on RTA, please refer to http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes . In terms of SEBI circular no. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, the list of the CDPs eligible to accept Application Forms at the Designated CDP Locations, including details such as name and contact details, are provided on the website of the Stock Exchange. The list of branches of the SCSBs named by the respective SCSBs to receive deposits of the Application Forms from the Designated Intermediaries will be available on the website of the SEBI (www.sebi.gov.in) and updated from time to time.

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1	Priya Sodhani	Individual	Aged 46 years, is the Promoter and Chairperson of the company. She holds a Bachelor degree in Arts. She has been one of the promoters and Non -Executive Director of the company since the inception. She has been re-designated as Chairperson with effect from May 30, 2023. She provides guidance to our company in the matters of financial literacy, insurance products and related domains
2	Rajesh Kumar Sodhani	Individual	Aged 53 years, is the Promoter and Managing Director of our company. He was originally appointed as Non -Executive Director on the board since incorporation. He holds Masters' degree in Business Administration (Finance) from Mewar University. He also possesses certifications from National Institute of Securities Markets (NISM), namely Research Analyst and Investment Advisor. He has an experience of 32 years in the finance domain in the field of mutual fund, retirement planning, savings, investments and insurance. He is also a Securities Exchange Board of India (SEBI) registered Research Analyst. He is a goal-driven, determined individual who prioritizes results and demonstrates a strong work ethic. His extensive industrial experience and understanding has enabled the company to grow.

BUSINESS OVERVIEW AND STRATEGY

Our company is engaged in the business of providing training, consultancy and learning services. Our focus area of service delivery has been under the domain of financial literacy and awareness. Financial literacy and awareness domain broadly refers to the knowledge and understanding of various financial concepts and skills that enable learners to make informed and responsible decisions regarding financial matters. It encompasses the ability to manage money effectively, budget wisely, save and invest prudently, and comprehend basic financial products and services. We believe a strong foundation in financial literacy empowers learners to navigate the complexities of the financial world, make sound financial choices, and plan for their future financial well-being. Our training, consultancy and learning services have majorly been focused in the areas of financial planning, fundamental analysis, technical analysis, basics of stock market and retirement planning. We identified the opportunity in the business domain of training, consultancy and learning around the end of year 2020. Accordingly, we initiated the development of content, trainers and supportive delivery infrastructure. The year 2021 was largely the initial year of operation in the domain of training and learning solutions under financial literacy, hence the revenues were at nascent stage. With the onset of covid pandemic, we witnessed an accelerated acceptance for online delivery/sessions among the learner. It was around this period that the market for our services was also encouraging, with learners keen to upgrade their knowledge in the domain of financial literacy. From the financial year 2020-21 onwards, we dedicatedly grew our learner reach outs and deliveries. We also developed our pool of in house & guest trainers and delivery infrastructure. With our delivery infrastructure being well established we further scaled in the subsequent years. Resultantly, we saw gradual uptick in our deliver sessions and participants enrolling for our sessions. For more information, please refer to chapter titled "Business Overview" on page no. 95 of this Prospectus.

Service Offering: We are engaged in the business of providing training, consultancy and learning services, focused in the areas of financial planning, fundamental analysis, technical analysis, basics of stock market and retirement planning.

Geographies Served: Only Jaipur, Rajasthan

Key Performance Indicators:

Particulars	Fiscal 2024	Fiscal 2023	Fiscal 2022
Total Revenue	205.08	137.58	185.89
EBITDA ⁽¹⁾	241.27	175.44	173.40
EBITDA margin (%) ⁽²⁾	117.65%	127.52%	93.29%
PAT	183.17	139.39	123.91
PAT Margin (%)	89.32%	101.32%	66.66%
Net Debt ⁽³⁾	-	0.01	0.01
Equity Share Capital	472.50	135.00	27.00
Networth	656.22	476.85	338.25
RONW (%) ⁽⁴⁾	27.91	29.23	36.63
EPS (Basic & Diluted) ⁽⁵⁾	3.88	2.95	10.42

⁽¹⁾EBITDA = Profit before tax + depreciation & amortization expense + finance cost.

⁽²⁾EBITDA Margin = EBITDA/ Total Revenue.

⁽³⁾Net Debt = Current Debts (Long Term Borrowings) as well as Non Current Debt (Short term Borrowings) less Cash and Bank balance (Cash and Cash Equivalents balances).

⁽⁴⁾RONW = Profit after tax / Networth

⁽⁵⁾EPS = Net Profit after tax, as restated, attributable to equity shareholders divided by weighted average no. of equity shares outstanding during the year/ period.

Revenue segmentation in terms of top 5/10 clients or Industries: We are in a service industry therefore we do not have any bifurcation for suppliers and customers.

Particulars	Financial Year ended March 31,		
	2024	2023	, 2022
Suppliers' contribution Top 10 (%)	81.07%	79.76%	92.75%
Customers' contribution Top 10 (%) *	17.49%	26.75%	29.38%

Intellectual Property: As on the date of this Prospectus, our Company has made an application with the Registrar of Trademarks. For details of our intellectual property, please refer to Business overview on page 85 of the Prospectus.

Market Share: Not Ascertainable

Manufacturing plant, if any: Not applicable

Employee Strength: 19 Employees as on June 29, 2024 including Trainers, Business Development and Strategy, Accounting and Finance, Office Admin and IT and Marketing.

BOARD OF DIRECTORS

Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Priya Sodhani	Chairperson and Non-Executive Director	Aged 46 years, is the Promoter and Chairperson of the company. She holds a Bachelor degree in Arts. She has been one of the promoters and Non -Executive Director of the company since the inception. She has been re-designated as Chairperson with effect from May 30, 2023. She provides guidance to our company in the matters of financial literacy, insurance products and related domains	Companies - Sodhani Capital Private Limited LLPs - Nil

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Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
2.	Rajesh Kumar Sodhani	Managing Director	Aged 53 years, is the Promoter and Managing Director of our company. He was originally appointed as Non-Executive Director on the board since incorporation. He holds Masters' degree in Business Administration (Finance) from Mewar University. He also possesses certifications from National Institute of Securities Markets (NISM), namely Research Analyst and Investment Advisor. He has an experience of 32 years in the finance domain in the field of mutual fund, retirement planning, savings, investments and insurance. He is also a Securities Exchange Board of India (SEBI) registered Research Analyst. He is a goal-driven, determined individual who prioritizes results and demonstrates a strong work ethic. His extensive industrial experience and understanding has enabled the company to grow.	Companies • Nil LLPs • Nil
3.	Dinesh Saboo	Non-Executive and Non-Independent Director	Aged 40 years, is appointed as a Non-Executive and Non-Independent Director on board of our company. He holds a bachelor's degree in Commerce from University of Calcutta and obtained Master of Business Administration degree from The ICAI University. He has a versatile experience in Product Management, Corporate and Investment Banking and Buy-Side. He is a seasoned Training Professional and Speaker on Finance and Global markets. He has worked with prominent players like UBS, HSBC, Moody's Analytics, ARANCA, OAKNORTH and FINMERAKI	Companies • Nil LLPs • Moledro Consulting LLP
4.	Jagadeesh Atukuri	Non-Executive and Independent Director	Aged 31 years, appointed as a Non-Executive Independent Director of our company. He has successfully earned his Bachelors of Commerce degree from Sri Krishna devaraya University. He is a member of the Institute of Chartered Accountants of India. He is also a SEBI Registered Research Analyst. He has an extensive background in financial services sector with accumulated years of valuable experience working with renowned organizations such as Integra International Limited, Aliens Group Private Limited, and Vachana Investments. He provides valuable guidance to the company with his independent perspective and unbiased viewpoint.	Companies • Comply dot Private Limited • Shark Capital Investment Advisers Private Limited LLPs • Nil
5.	Shilpa Maheshwari	Non-Executive and Independent Director	Aged 52 years, appointed as a Non-Executive and Independent Director of our company. In her academic journey, she completed her Bachelors of science from Jai Hind College and Master of Business Administration with a specialization in Finance from ITM group of institutions. She has over 22 years of experience in financial services industry. In her professional journey, she has garnered valuable experience by working with esteemed organizations such as Sunidhi Securities & Finance Limited, Globe Capital Market Limited, Arihant Capital Markets Limited, and Valorem Advisors. Currently she holds a position of Senior Vice President – Equity sales in Batlivala & Karani Securities Private Limited and also serves as a value member on the board of directors of Jay Jagdamba Limited.	Companies: • Jay Jagdamba Limited LLPs • Nil

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Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
6.	Chanchal Pabuwal	Non-Executive and Independent Director	Aged 48 years, is appointed as a Non-Executive and Independent Director on board of our company. She holds a bachelor's degree in commerce Arts from Rajasthan University. She has 25 years of successful career in marketing & sales	Companies: • Nil LLPs • Nil

For further details, please refer chapter titled "Our Management" on page no.122 of the Prospectus.

OBJECTS OF THE ISSUE

Details of means of finance:

Our Company proposes to deploy gross proceeds of the fresh issue for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below:

(Rs. In Lakhs)

Sr. No.	Particulars	Expenses Already Incurred till September 07, 2024	Amount Proposed to be Utilized from the Net Proceeds in FY 2025	Total
1	Building content Studio and Offline training infrastructure	Nil	80.00	80.00
2	Information Technology (Hardware including Software) Procurement	Nil	60.00	60.00
3	Content Development for course material	Nil	50.00	50.00
4	Enhancement of brand visibility and awareness	Nil	35.00	35.00
5	Learning Management System (LMS) Application development	Nil	10.00	10.00
6	General Corporate Purposes #	Nil	75.00	75.00
7	Issue Related Expenses	7.00	78.00	78.00
	Total	7.00	310.00	310.00

#The amount utilized for general corporate purpose shall not exceed 25% of the gross proceeds of the Fresh Offer. The entire amount of Fresh Issue Proceeds will be utilised during FY 2025.

Since the entire fund requirement are to be funded from the proceeds of the Fresh Issue, there is no requirement to make firm arrangements of finance under Regulation 230(1)(e) of the SEBI ICDR Regulations through verifiable means towards at least 75% of the stated means of finance, excluding the amounts to be raised through the proposed Issue.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: NA

Name of monitoring agency, if any: NA

Terms of Issuance of Convertible Security, if any: NA

Convertible securities being offered by the Company	NA
Face Value / Issue Price per Convertible Securities	NA
Issue Size	NA
Interest on Convertible Securities	NA
Conversion Period of Convertible Securities	NA
Conversion Price for Convertible Securities	NA
Conversion Date for Convertible Securities	NA
Details of Security created for CCD	NA

SHAREHOLDING PATTERN

Particulars	Pre-Issue	
	No. of Shares	% Holding
Promoters and Promoter Group	47,24,300	99.99
Public	700	0.01
Non-Promoter Non-Public	-	-
Total	47,25,000	100.00

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Number/amount of equity shares proposed to be sold by selling shareholders, if any: 5,60,000

RESTATED AUDITED FINANCIAL STATEMENTS

(Rs. in Lakhs)

Particulars	Fiscal 2024	Fiscal 2023	Fiscal 2022
Total Revenue	306.95	203.45	188.19
Net Profit / (Loss) before tax and extraordinary items	241.27	175.44	173.40
Net Profit / (Loss) after tax and extraordinary items	183.17	139.39	123.91
Equity Share Capital	472.50	135.00	27.00
Reserves & Surplus (after revaluation reserves)	183.72	341.85	311.25
Net Worth	656.22	476.85	338.25
EPS (in Rs.)- Basis & Diluted	3.88	2.95	10.42
Return on Net worth (%)	27.91	29.23	36.63
NAV per equity share (face value of Rs. 10 each)	13.89	10.09	28.45

For further details, please refer chapter titled "Financial Statements as Restated" on page no. 143 of the Prospectus.

INTERNAL RISK FACTORS

Below mentioned risks are the top 10 risk factors as per the Prospectus:

1. A significant portion of our operating revenue is derived from our business of learning, training and consultancy activities. Failure to attract potential learners in our courses due to factors, including but not limited to an unsatisfactory success ratio, may adversely affect our revenues, business, results of operations and prospects.
2. Our ability to attract new learners is dependent upon various factors including our reputation and our ability to maintain a high level of service quality.
3. As on date we have 8 Trainers who are engaged with us on full time basis. We are substantially dependent on our trainers and our ability to attract and retain them for our business delivery. Sudden decrease in the number of our trainers due to attrition or our inability to on board new trainers may affect our operations and business.
4. The learning and training sector in which we operate is not specifically regulated. The central and state governments may change the existing regulations or introduce a new regulatory framework in the future. The impact of such changes or new regulations on the business cannot be ascertained presently and may affect our business adversely in the future.
5. We have no outstanding litigation against us whose adverse outcome may adversely affect our business, reputation and results of operations.
6. One of our promoter group members is associated with a Company that had instance of non-compliance on exchange where it is listed and also case is pending against the Company in NCLT.
7. The premises of our Registered Office from where we are currently operating and our existing content studio and offline training centre has been taken on lease by our company from our promoter. In the event of termination or non-renewal of the leases, our business and revenues may be adversely affected.
8. There are certain non-compliances noticed in few of our corporate records relating to forms filed with the Registrar of Companies and other provisions of Companies Act, 1956 and 2013. Any penalty or action taken by any regulatory authorities in future, for non-compliance with provisions of corporate or any other law could impact the financial position of the Company to that extent
9. Our past profit margins and financial ratios may not be indication of our future profits.
10. In the past our total revenues had a substantial contribution from other income

For further details, please refer to the chapter titled "Risk Factors" on page 24 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total Number of Outstanding Litigations Against the Company, Director, Promoters, Subsidiaries and the Amount Involved

Name of Entity	Criminal proceedings	Tax proceedings	Statutory or Regulatory proceedings	Material Civil Litigations	Aggregate amount involved (Amount in Rs.)
Company					
By our Company	Nil	Nil	Nil	Nil	Nil
Against our Company	Nil	1	Nil	Nil	-
Directors					
By our Directors	Nil	Nil	Nil	Nil	Nil
Against our Directors	Nil	1	Nil	Nil	Nil

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Name of Entity	Criminal proceedings	Tax proceedings	Statutory or Regulatory proceedings	Material Civil Litigations	Aggregate amount involved (Amount in Rs.)
Promoters					
By our Promoters	Nil	Nil	Nil	Nil	Nil
Against our Promoters	Nil	1	Nil	Nil	0.06
Our Group Companies					
By our Group Companies	Nil	Nil	Nil	Nil	Nil
Against our Group Companies	Nil	Nil	Nil	Nil	Nil

- A. Brief details of top 5 material outstanding litigations against the company and amount involved: N.A.
- B. Regulatory Action, if any- disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: N.A.
- C. Brief details of outstanding criminal proceedings against Promoters: N.A.

For further details, please refer chapter titled “Outstanding Litigation and Material Developments” on page 181 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY: NOT APPLICABLE

DECLARATION BY THE COMPANY

We hereby declare that, all the relevant provisions Companies Act, 2013 and the rules, guidelines and regulations issued by the Government of India or the regulations/ guidelines issued by Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in this Draft Prospectus/ Prospectus is contrary to the provisions of the Companies Act, 2013 (to the extent notified), the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/ guidelines issued, as the case may be. We further certify that all statements in this Draft Prospectus/ Prospectus are true and correct.

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LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assistant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	Andhra Bank	18 Homi Modi Street, P B No 114, Nanavati Mahalaya, Fort Mumbai Maharashtra 400023	Seshagiri Rao Jonnakuti	02222026088/22047626	-	bmmum051@andhrabank.co.in
3.	Allahabad Bank	Allahabad Bank, Fort Branch, 37, Mumbai Samachar Marg Mumbai, Maharashtra 400 023	Shri R Pradeep Kumar	(022)-22623224	-	albasba@allahabadbank.in
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570 / 61964594 / 61964592	(022) 61964595	Ashish.chaturvedi@asia.bnpparibas.comdipu.sa@asia.bnpparibas.comprathima.madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Corporation Bank	Capital Market Branch, 1st Floor, Earnest House, NCPA Marg Nariman Point, Mumbai-400021	Mr. Amod Kumar	022-22841406/22842764, 9870340031	022-22843823	capmrktbr@corpbank.co.in
10.	CITI Bank	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch, 407, 4th floor, Himalaya House 79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocomdbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dena Bank	Capital Market Branch, 17 B-Horniman Circle., D. Nanji Bldgs., Mumbai-400023	Branch Manager	022-22661206/22702881	022- 22694426/22702880	cmb@denabank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	“hetal.dholakia@db.com manoj-s.naik@db.com; nanette.daryanani@db.com.
18.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
19.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - 1 Think Techno Campus O-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
20.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
21.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
22.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
23.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
24.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
25.	J P Morgan Chase Bank	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.comIndia.operations@jpmorgan.com
26.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
27.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com
28.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr. Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbk.com
29.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
30.	Mehsana Urban Co- Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
31.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
32.	Oriental Bank of Commerce	67, Bombay Samachar Marg, Sonawala Building, Fort, Mumbai -400001	Shri Navneet Sharma, Branch Manager; Ms. Neha, Officer	022-22654791/95 022-22654797/022-43430710 / 022-43430701	022-22654779	bm1050@obc.co.in

IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
33.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pnbcapsmumbai@pnb.co.in
34.	Punjab & Sind Bank	Rajindra Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
35.	RBL Bank Limited	Techniplex – I, 9 th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-0288197	022-40288195	asba_ops@rblbank.com
36.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khmesh@rnsbindia.com; asba@rnsbindia.com
37.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbhyd.co.in
38.	State Bank of Travancore	Anakachery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraledharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
39.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462, 71991463 71991465	-	sukhathankaroa@svcbank.com
40.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.innkchandak@sbbj.co.in
41.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile: 9870498689	022-22094921	nib.11777@sbi.co.in
42.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
43.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/cmssc@syndicatebank.co.in
44.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
45.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
46.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@sbm.co.in
47.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
48.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd.,Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West),Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tnbonline.com
49.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
50.	The Kalupur Commercial Co- Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
51.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255- 22672247(M)- 22673435(CM)	022-22670267	Mumbai@lvm@lvbank.in
52.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
53.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163, 27884164	022-27884153	ab_satam@saraswatbank.com
54.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
55.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
56.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
57.	United Bank of India	Centralized Payment Hub, 4th Floor, United Bank of India, United Tower, Head Office,11, Hemanta Basu Sarani, Kolkata – 700 001.	CM (Operation and Services)	033 22624174	-	amitabhr@unitedbank.co.incmshub@unitedbank.co.inprakashr@unitedbank.co.in samikm@unitedbank.co.in sibasib@unitedbank.co.in brijeshr@unitedbank.co.in mousumid@unitedbank.co.in kumargl@unitedbank.co.in
58.	Vijaya Bank	Head Office Bldg41/2,M G Road Bangalore	Branch Manager	080-25584385	080-25584281	ban.trinitycircle1331@VIJAYABANK.co.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- “Amco House”, Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbai@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intId=34>. A list of SCSBs is also displayed on the website of BSE at www.bseindia.com